

ADAPTIVE PLANNING MODEL REVIEW

Find out exactly where your model can work harder.

Workday Adaptive Planning is one of the most powerful and flexible planning platforms available. That flexibility is also its biggest risk: because the platform is so customizable, your outcomes depend entirely on how it was built, and most implementations leave significant performance and capability on the table. The Okorio Adaptive Planning Model Review is a complimentary one-hour session with a senior consultant who has seen hundreds of deployments. In sixty minutes, you will know exactly where your model stands and what it would take to make it work harder for your business.

WHAT WE LOOK AT

Every assessment covers the areas that have the greatest impact on model performance, accuracy, and long-term maintainability.

Model Structure

How your dimensions, accounts, and hierarchies are organized and whether they are built to scale.

Data Flow & Integrations

How data moves in and out of Adaptive and where manual intervention is creating risk or delay.

Forecast Accuracy & Performance

Where your models are slow, inconsistent, or producing results your team does not trust.

Best Practice Gaps

What industry standards suggest and where your current setup diverges from them.

Adoption & Usability

Whether your team is getting full value from the platform or working around it.

WHAT YOU WALK AWAY WITH

A clear, honest picture of where your Adaptive Planning environment stands today.

- ✓ Specific recommendations you can act on immediately.
- ✓ A prioritized view of what would move the needle most.
- ✓ Confidence in knowing whether your current setup is built to grow with your business.

WHO IS THIS FOR

This session is designed for teams who are already live on Adaptive Planning and want to know if they are getting everything the platform can deliver.

FP&A Leaders

Looking to improve forecast accuracy and reduce time spent on manual planning cycles.

Operational Planners

Managing complex models that have become difficult to maintain or trust.

Finance Teams

Wanting to understand whether their current setup reflects best practices and is built to scale.

ABOUT OKORIO

Okorio is redefining Workday consulting and services by acting as your performance partner, not just an implementer or traditional AMS. Our advantage is our team of passionate senior experts and former Workday professionals who deliver real outcomes across HCM & Financials, Adaptive Planning, AI & Analytics, and AMS. We design practical solutions grounded in operational reality that empower your team to become truly self-sufficient. By embedding intelligence into every engagement, we turn Workday into a decision-making engine. We don't finish and disappear. We build momentum, independence, and long-term success.